



<https://pack.tax>

# Profit & Loss INSURANCE AGENT

CATEGORY	TOTAL
<b>INCOME:</b> <i>Total of all 1099s and other business-related income</i>	
<b>EXPENSES:</b> <i>List totals for each category below</i>	
<b>Advertising/Marketing</b>	
<b>Office Expenses</b> <i>(paper, ink, etc)</i>	
<b>Licensing</b>	
<b>Continuing Education</b>	
<b>Cell Phone</b> <i>(List 100%)</i>	
<b>Internet</b> <i>(List 100%)</i>	
<b>Meals</b> <i>(List 100%)</i>	
<b>Interest Expense</b> <i>(credit card interest, loan interest, etc)</i>	
<b>Professional Subscriptions/Publications</b>	
<b>Legal and Professional Fees</b>	
<b>Supplies</b>	
<b>Rent</b>	
<b>Dues/Memberships</b> <i>(networking groups, Chamber of Commerce, etc)</i>	
<b>Travel</b> <i>(Airfare, hotels, taxis, rental cars, tips-NOT Food)</i>	
<b>Cleaning Supplies</b>	
<b>Car Washes</b>	
<b>Professional Subscriptions/Publications</b>	
<b>Gifts</b>	
<b>OTHER:</b>	
<b># of Miles Driven for Business</b> <i>(not actual vehicle expense)</i>	
<b># of Days Out of Town for Business</b>	
<b># of square feet for home office space</b>	
<b>VEHICLE EXPENSE:</b>	
<b>Fuel</b>	
<b>Repairs and Maintenance</b> <i>(oil changes, tires, etc)</i>	
<b>Lease Payments</b>	
<b>Registration</b>	